



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

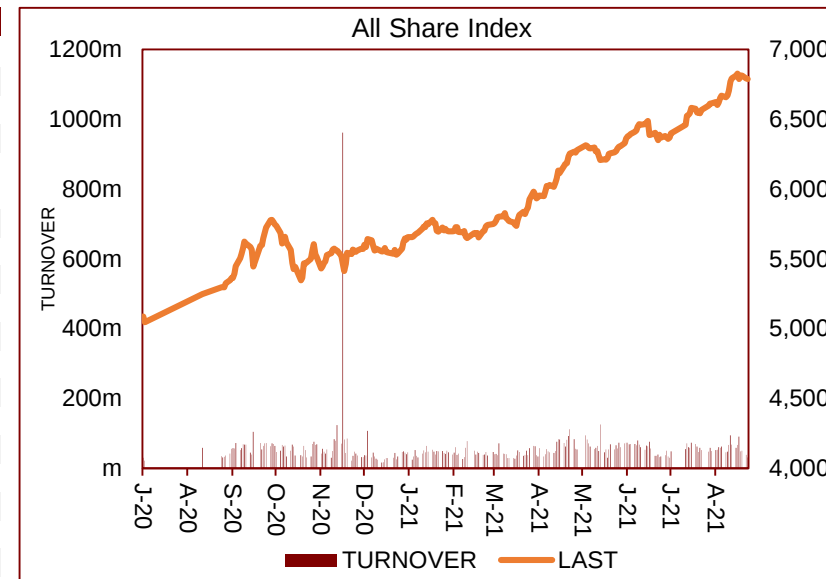
Wednesday, September 15, 2021





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,838.69	-0.03	0.33	0.66	6.97	23.31	40.31 KWD	2.67	27.09
Kuwait Premier Index	7,472.83	0.04	0.29	0.44	7.61	23.50	30.33 KWD	2.33	28.45
Kuwait Main Index	5,585.87	-0.24	0.44	1.38	5.02	22.70	9.98 KWD	3.71	23.07
NIC 50	8,315.18	0.02	0.24	0.36	7.54	23.50	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,571.18	0.07	0.50	0.67	8.51	24.45	23.18 KWD	1.31	29.45
Telecom	1,098.77	0.00	0.17	-1.32	1.70	-0.32	3.37 KWD	0.70	13.07
Industrials	1,172.16	-0.19	0.05	0.56	3.54	31.54	4.16 KWD	0.90	11.43
Financial services	1,303.97	0.40	1.33	3.49	12.74	40.26	3.23 KWD	0.78	10.91
Real estate	1,272.68	0.13	1.06	2.35	7.41	33.60	2.74 KWD	0.69	30.57
Basic materials	1,061.94	-0.34	-0.62	-1.93	-3.06	18.18	0.95 KWD	1.93	11.65
Health care	799.21	0.00	0.03	0.95	1.14	-3.32	0.40 KWD	4.50	13.62
Consumer services	761.22	1.65	2.26	2.86	-2.93	1.99	0.57 KWD	1.07	9.93
Insurance	1,425.09	-6.49	-5.59	-2.35	2.85	23.26	0.65 KWD	0.83	9.36
Consumer Disc	1,105.20	0.28	2.03	1.41	13.42	35.01	0.23 KWD	1.33	9.29
Energy	1,355.07	-0.03	-0.67	-0.51	-5.26	6.09	0.28 KWD	1.00	14.29
Technology	698.40	-4.95	-4.95	-4.19	-15.04	38.93	0.01 KWD	0.86	0.00
Utilities	621.05	0.00	-0.84	1.29	3.51	-14.80	0.26 KWD	4.94	20.42



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,410.98	0.33	-0.31	0.56	3.62	31.32	9,804 SAR	2.79	20.35
Qatar (QE Index)	11,111.12	-0.17	0.04	0.10	3.48	6.47	565 QAR	1.66	16.07
Dubai (DFMGI)	2,885.29	0.15	-0.77	-0.61	2.66	15.78	317 AED	1.54	19.62
Abu Dhabi (ADI)	7,823.68	0.80	-0.47	1.81	14.46	55.07	1,346 AED	1.77	24.59
Bahrain (BAX)	1,672.60	-0.06	0.17	1.65	5.33	12.27	17 BHD	1.16	11.02
MUSCAT SE INDEX	3,961.50	-0.02	0.03	-0.13	-2.51	8.27	5 OMR	0.91	13.25
Developed Markets									
MSCI World Index	3,127.71	0.37	-0.19	-0.80	3.28	15.84			
U.S. (S&P 500)	4,480.70	0.85	-0.35	-1.76	3.39	18.29			
U.K. (FTSE 100)	7,016.49	-0.25	0.13	-1.14	0.01	8.94			
Japan (Topix)	2,096.39	-1.06	0.23	6.92	7.86	16.16			
Emerging Markets									
MSCI EM Index	1,288.68	-0.58	-0.98	-0.96	-5.71	0.38			
China (SSE Composite)	3,656.22	-0.17	-1.26	3.17	1.81	5.28			
India (Sensex)	58,723.20	0.82	0.72	2.04	11.90	22.98			

What Move the GCC markets ,

Oil Prices

Oil prices climbed on Wednesday after industry data showed a larger than expected drawdown in crude oil stocks in the United States, the world's largest oil consumer, and on expectations that demand will recover as vaccine roll-outs widen, Brent crude oil rose 39 cents, or 0.5%, to \$73.99 a barrel.

Kuwait Market

The market closed down today by - 0.03%, value traded 42.3 million KD, Premier market value traded reached 24.5 million KD and closed at 7,472 change by + 0.04%.

Saudi Market

The Market closed up today by + 0.33%, with positive macroeconomic sentiments bounce of oil reaching \$73.99 or + 0.5%.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



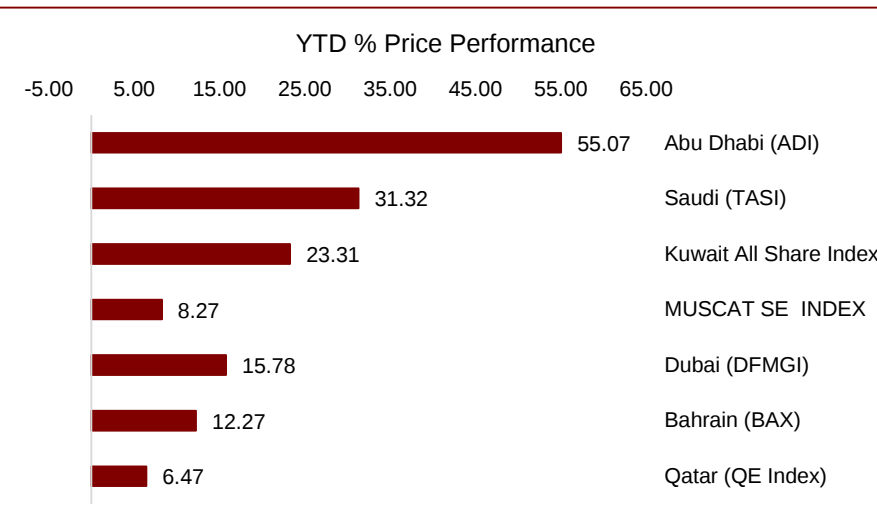
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.945	-0.21	0.75	0.96	11.31	18.13	6.81 KWD	1.80	27.00
KFH	0.827	0.12	0.24	0.12	8.96	34.37	6.98 KWD	3.30	32.00
Zain	0.601	0.00	0.50	-1.64	2.04	-0.83	2.60 KWD	2.25	13.88
BOUBYAN BANK	0.774	-0.77	-0.90	-1.15	5.74	43.08	2.48 KWD	3.58	34.00
Agility	0.992	-0.10	-0.30	-1.00	7.73	60.93	2.22 KWD	1.79	27.71
Saudi Arabia									
ARAMCO	35.15	0.57	0.43	-0.14	0.00	0.29	6,990.00 SAR	6.79	26.38
SABIC	125.00	1.96	0.16	0.81	1.81	22.29	367.80 SAR	2.17	35.00
STC	134.00	-0.30	-1.48	-1.19	1.37	25.85	268.80 SAR	4.20	24.25
AL-RAJHI BANK	122.20	0.33	-1.29	0.99	10.09	66.03	304.50 SAR	5.10	23.98
NCB	61.50	0.65	-0.33	0.49	6.08	40.95	273.61 SAR	1.72	16.76
United Arab Emirates									
ETISALAT.AD	24.76	1.48	0.32	4.92	12.55	46.51	212.20 AED	4.50	23.05
FAB.AD	18.24	1.33	-0.33	7.29	9.22	41.40	196.56 AED	1.86	18.27
EMIRATES NBD	13.90	-1.07	-0.71	0.36	4.91	34.95	88.75 AED	1.06	12.73
DB ISLAMIC BK	5.01	0.80	-1.38	-1.76	3.94	8.68	35.99 AED	0.97	15.06
EMAAR PROPERT	4.19	1.21	0.00	-0.24	0.72	18.70	29.64 AED	0.53	13.65
Qatar									
QNB	19.00	-0.26	-0.47	-0.99	5.74	6.45	175.95 QAR	1.82	15.46
INDUSTRIES QAT	13.20	-0.60	0.76	2.72	-0.38	21.44	80.34 QAR	2.28	15.98
QA ISLAMIC BK	18.19	0.00	-0.66	-0.66	5.15	6.25	42.98 QAR	1.87	14.19
MASRAF AL RAYA	4.47	-0.11	-0.33	-1.76	0.25	-1.32	33.56 QAR	2.36	15.02
MESAIEED PETRO	2.14	2.49	7.51	6.70	13.39	4.25	26.28 QAR	1.63	20.12
OMAN									
BANK MUSCAT	0.438	0.00	-0.90	-0.45	3.30	21.67	1.57 OMR	0.76	8.33
OMANTEL	0.756	0.00	0.53	0.00	-5.03	4.42	0.57 OMR	1.03	7.69
BANK DHOFAR	0.118	0.00	0.00	0.00	-5.60	21.65	0.35 QAR	0.51	14.93
NAT BANK OF OMAN	0.196	0.51	2.62	4.26	-2.00	22.50	0.32 QAR	0.58	12.71
OMINVEST	0.314	-0.63	0.00	-1.26	0.64	-7.10	0.26 QAR	0.94	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
8-Sep-21	20.66%	10.81%	0.06%	0.35%	0.35%	4.68%	2.71%	10.89%	5.22%	4.17%
15-Sep-21	20.77%	10.56%	0.06%	0.35%	0.36%	4.68%	2.72%	10.92%	5.22%	4.19%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.03 %The leading sector bottom performance indices today are Insurance -6.49 % Technology -4.95 % Basic materials -0.34 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are flat today 0 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-23.5 %

KSA

Saudi Armco has a positive performance today by + 0.57 %, SABIC have positive performance today by + 1.96 %

STC have negative performance today by -0.30 %, Al Rajhi Bank has a positive performance today by + 0.33 %

UAE

ETISALAT AD closed up today by 1.48%, and act defensively with COVID19



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